

**MEGASOFT LIMITED**

CIN : L24100TN1999PLC042730
8th Floor, Unit No. 801-B
Jain Sadguru Image's Capital Park
Plot No. 1, 28 & 29, 98/4/1 to 13
Image Gardens Rd, Madhapur
Hyderabad, Telangana 500081
Tel: +91-40-29320407
Email: investors@megasoft.com
website : www.megasoft.com

To,**Date: April 04, 2025**

BSE Limited Phiroze JeeJee Bhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra(E) Mumbai 400051 Symbol: MEGASOFT
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Sub.: Disclosure pursuant to Regulation 30 of Securities and Exchanges Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**Ref: Regulation 30 read with Part A of Schedule III of SEBI (LODR) Regulations, 2015 and our Outcome of the Board Meeting dated July 13, 2023 and the Outcome of the Postal Ballot Notice dated August 25, 2023.**

Dear Sir/Madam,

This intimation is pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 and in continuation to our intimation of the outcome of the Board Meeting dated July 13, 2023 and the Outcome of the Postal Ballot Notice dated August 25, 2023 regarding sale of property bearing Knowledge Capital, Plot No. 8 (Part), Survey No.115/2, 3, 4, 5, 35, Nanakramguda Village, Serilingampally Mandal, Ranga Reddy District, Telangana - 500032, India, owned by Megasoft Limited (“Company”).

We hereby inform you that, the sale deed for the above property has been executed today and Company has received consideration aggregating to INR 400,39,17,061/- (Rupees Four Hundred Crores Thirty Nine Lacs Seventeen Thousand and Sixty One Only)

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the said Regulations, SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 11th and 13th July, 2023, respectively are enclosed herewith as Annexure I.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Megasoft Limited

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Thakur Vishal Singh
Company Secretary & Compliance Officer



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Annexure I

S. No.	Particulars	Details
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Rental income contributed by the property was INR 3318.92 lacs for Financial Year 2023 – 2024.
2.	Date of Sale Agreement	The Sale Deed was executed on 04 th of April, 2025
3.	The expected date of completion of sale/disposal;	The sale has been completed on 04 th April, 2025
4.	Consideration received from such sale/disposal;	Consideration: INR 400,39,17,061/- (Rupees Four Hundred Crores Thirty Nine Lacs Seventeen Thousand and Sixty One Only)
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	The buyers do not belong to the promoter/ promoter group/group companies.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	The transaction doesn’t fall within the purview of related party transaction.
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Yes, the sale of above-mentioned building is outside the scheme of arrangement. The approval of the shareholders was obtained by the Company under Section 180(1)(a) of the Companies Act, 2013 read with Regulation 37A of the LODR Regulations through postal ballot on August 25, 2023.
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable