



MEGASOFT LIMITED

CIN : L24100TN1999PLC042730

8th Floor, Unit No. 801-B

Jain Sadguru Image's Capital Park

Plot No. 1, 28 & 29, 98/4/1 to 13

Image Gardens Rd, Madhapur

Hyderabad, Telangana 500081

Tel: +91-40-29320407

Email: investors@megasoft.com

website : www.megasoft.com

February 14, 2025

To,

BSE Limited Phiroze JeeJee Bhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra(E) Mumbai 400051 Symbol: MEGASOFT
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Sub.: Outcome of the Board Meeting held on February 14, 2025.

Dear Sir(s),

We refer to our letter dated February 10, 2025 intimating you of the convening of the Meeting of the Board of Directors of our Company. In this regard, we wish to inform that the Board of Directors of our Company met today & approved the Unaudited Financial Results of the Company (both Standalone and Consolidated) for the quarter ended on December 31, 2024 in the format prescribed under Regulation 33 of the SEBI (LODR) Regulations, 2015 and other applicable provisions SEBI (LODR) Regulations, 2015. In this connection we enclose the following:

- a. Unaudited Financial Results (Standalone) for the quarter ended December 31, 2024.
- b. Auditors' Limited Review Report on above unaudited financial results (Standalone).
- c. Unaudited Financial Results (Consolidated) for the quarter ended December 31, 2024.
- d. Auditors' Limited Review Report on above unaudited financial results (Consolidated).

Pursuant to Regulation 47 of the SEBI (LODR) Regulations, 2015, we would be publishing an extract of the aforesaid financial results (Standalone & Consolidated) in the prescribed format in English and Tamil Newspapers within the stipulated time. The said financial results (Standalone & Consolidated) would be available on the website of the Company i.e. at <http://megasoft.com/investor-services.html> and also on the websites of the stock exchanges i.e. www.bseindia.com and www.nseindia.com.

We further wish to inform your that the Meeting of the Board of Directors of the Company commenced at 4:00 p.m. and concluded at 6:05 p.m.

Kindly take the above information on record.

Thanking you,

For Megasoft Limited


.....
Sunil Kumar Kalidindi
Executive Director and CEO





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NOTES:

1. The above results were reviewed by the Audit / Risk & Compliance Committee and approved by the Board of Directors at their meeting on February 14, 2025.
2. Pursuant to the provisions of the SEBI Listing Regulations, an extract of Standalone & Consolidated financial results shall be published in the newspapers. The Standalone and Consolidated Unaudited financial results will be made available on the company's website i.e. at <http://megasoft.com/investor-services.html> and also on the websites of the stock exchanges i.e. www.bseindia.com and www.nseindia.com.
3. The Company has one Subsidiary namely Velapan Systems Private Limited as on December 31, 2024.
4. The Company has one Associate namely Extrovis AG as on December 31, 2024.



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Megasoft Limited

Registered Office: #85, Kutchery Road, Mylapore, Chennai, India - 600 004

Corporate Office : 8th Floor, Unit No. 801B, Jain Sadguru Image's Capital Park, Plot No. 1, 28 & 29, 98/4/1 to 13, Image Gardens Rd, Madhapur, Hyderabad, Telangana 500081

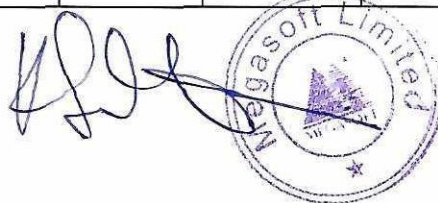
Unaudited Financial Results For Quarter and Nine Months Ended on December 31, 2024

CIN: L24100TN1999PLC042730, Phone: +91-44-24616768 Fax: +91-44-24617810, Email: investors@megasoft.com

Part I

(Rs) In Lakhs

Particulars	Standalone					
	Quarter Ended			Year to date		Year ended
	31/12/2024 (Unaudited)	30/09/2024 (Unaudited)	31/12/2023 (Unaudited)	31/12/2024 (Unaudited)	31/12/2023 (Unaudited)	31/03/2024 (Audited)
I Revenue from Operations	-	-	-	-	-	-
II Other Income	1,272.92	856.32	773.40	2,890.37	2,974.07	3,734.65
III Total Revenue (I + II)	1,272.92	856.32	773.40	2,890.37	2,974.07	3,734.65
IV Expenses:						
a Cost of materials consumed	-	-	-	-	-	-
b Purchases of Stock-in-Trade	-	-	-	-	-	-
c Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	-	-	-	-	-	-
d Employee benefits expense	59.31	58.46	47.43	174.83	152.39	205.55
e Finance costs	463.69	448.72	420.50	1,334.51	1,251.88	1,706.30
f Depreciation and amortisation expense	117.33	104.94	67.46	325.87	201.87	318.82
g Other expenses	273.23	153.50	192.13	551.53	594.31	684.28
Total Expenses (IV)	913.56	765.63	727.52	2,386.74	2,200.45	2,914.95
V Profit/ (Loss) before exceptional items and tax (III - IV)	359.36	90.69	45.88	503.63	773.62	819.71
VI Exceptional items	-	-	-	-	-	-
VII Profit/ (Loss) after exceptional items and before tax (V + VI)	359.36	90.69	45.88	503.63	773.62	819.71
VIII Tax expense:						
a Current tax	-	-	-	-	-	-
b Deferred tax	-	-	-	-	-	-
c Tax of earlier years	-	-	-	-	63.64	63.64
IX Total tax expenses	-	-	-	-	63.64	63.64
X Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	-	-	-	-	-	-
XI Profit (Loss) for the period from continuing operations (VII-IX+X)	359.36	90.69	45.88	503.63	709.98	756.07





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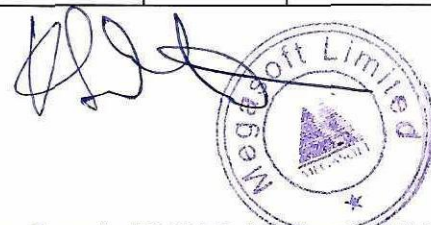
Hyderabad, Telangana 500081

Tel: +91-40-29320407

Email: investors@megasoft.com

website : www.megasoft.com

XII	Profit/(loss) from discontinued operations	-	-	-	-	-	-
XIII	Tax expense of discontinued operations	-	-	-	-	-	-
XIV	Profit/(loss) from Discontinued operations (after tax) (XII-XIII)	-	-	-	-	-	-
XV	Share of profit (loss) of associates and joint ventures accounted for using equity method	-	-	-	-	-	-
XVI	Profit (Loss) for the period (XI + XIV+XV)	359.36	90.69	45.88	503.63	709.98	756.07
XVII	Other Comprehensive Income						
	A 1. Items that will not be reclassified to profit or loss:						
	i) Reimbursement of post employment benefit obligation						0.20
	ii) changes in revaluation surplus						
	2. Income tax relating to these items						
	B. 1. Items that will be reclassified to profit or loss:						
	2. Income tax relating to these items						
XVIII	Total Comprehensive income for the year (XVI+XVII)	359.36	90.69	45.88	503.63	709.98	756.27
XIX	Total profit or loss, attributable to						
	Profit/loss attributable to owners of parent	-	-	-	-	-	-
	Total profit/loss attributable to non-controlling interests	-	-	-	-	-	-
XX	Total Comprehensive income for the period attributable to						
	Comprehensive income for the period attributable to owners of parent	-	-	-	-	-	-
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-	-	-	-	-	-
XXI	Details of equity share capital						
a	Paid-up equity share capital	7,377.00	7,377.00	7,377.00	7,377.00	7,377.00	7,377.00
b	(face value of the share shall be indicated)	10.00	10.00	10.00	10.00	10.00	10.00
XXII	Details of debt securities						
XXIII	Reserves excluding revaluation reserve	10,707.81	10,348.46	10,158.11	10,707.81	10,158.11	10,204.18
XXIV	Debenture redemption reserve	-	-	-	-	-	-
XXV	Earnings per share:						





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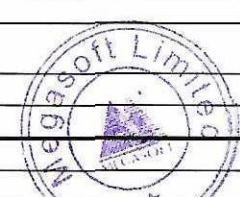
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a	Earnings per equity share for continuing operations						
	Basic earnings (loss) per share from continuing operations	0.49	0.12	0.06	0.68	0.96	1.02
	Diluted earnings (loss) per share from continuing operations	0.49	0.12	0.06	0.68	0.96	1.02
b	Earnings per equity share for discontinued operations						
	Basic earnings (loss) per share from discontinued operations	-	-	-	-	-	-
	Diluted earnings (loss) per share from discontinued operations	-	-	-	-	-	-
c	Earnings per equity share						
	Basic earnings (loss) per share from continuing and discontinued operations	0.49	0.12	0.06	0.68	0.96	1.02
	Diluted earnings (loss) per share from continuing and discontinued operations	0.49	0.12	0.06	0.68	0.96	1.02
XXVI	Disclosure of notes on financial results	-	-	-	-	-	-
		For Megasoft Limited					
		 Sunil Kumar Kalidindi Whole-Time Director & CEO					
							
Date : 14.02.2025							
Place: Hyderabad							



**Independent Auditor's Review Report on Standalone Unaudited Quarterly and Year to
Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Review report to
The Board of Directors of Megasoft Limited**

We have reviewed the accompanying statement of unaudited financial results of Megasoft Limited for the period ended 31st December, 2024. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai
Date:14-02-2025

For **N.C. Rajagopal & Co.**,
Chartered Accountants
(Firm Regn No.: 003398S)


Arjun S
Partner

(Membership No.: 230448)
UDIN: 25230448BMIMWA9295





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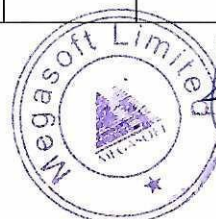
Registered Office: #85, Kutchery Road, Mylapore, Chennai, India - 600 004

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Unaudited Financial Results For Quarter and Nine Months Ended on December 31,2024

CIN: L24100TN1999PLC042730, Phone: +91-44-24616768 Fax: +91-44-24617810, Email: investors@megasoft.com

Part II		(Rs) In Lakhs					
Particulars	Consolidated						
	Quarter Ended			Year to date		Year ended	
	31/12/2024 (Unaudited)	30/09/2024 (Unaudited)	31/12/2023 (Unaudited)	31/12/2024 (Unaudited)	31/12/2023 (Unaudited)	31/03/2024 (Audited)	
I	Revenue from Operations	-	-	-	-	-	-
II	Other Income	1,272.92	856.32	774.00	2,890.37	2,978.11	3,739.53
III	Total Revenue (I + II)	1,272.92	856.32	774.00	2,890.37	2,978.11	3,739.53
IV	Expenses:						
a	Cost of materials consumed	-	-	-	-	-	-
b	Purchases of Stock-in-Trade	-	-	-	-	-	-
c	Changes in inventories of finished goods, Stock-in-Trade and work-in-	-	-	-	-	-	-
d	Employee benefits expense	59.31	58.46	47.43	174.83	152.39	205.55
e	Finance costs	463.70	448.72	420.49	1,334.56	1,251.87	1,706.30
f	Depreciation and amortisation exp	117.33	104.94	67.46	325.87	201.87	318.82
g	Other expenses	274.04	154.57	193.01	554.80	595.99	686.67
	Total Expenses (IV)	914.38	766.69	728.39	2,390.06	2,202.12	2,917.34
V	Profit/ (Loss) before exceptional items and tax (III - IV)	358.54	89.63	45.61	500.31	775.99	822.19
VI	Exceptional items	-	-	-	-	-	-
VII	Profit/ (Loss) after exceptional items and before tax (V + VI)	358.54	89.63	45.61	500.31	775.99	822.19
VIII	Tax expense:						
a	Current tax	-	-	-	-	-	-
b	Deferred tax	-	-	-	-	-	-
c	Tax on earlier years	-	-	-	-	63.64	63.64
IX	Total tax expenses	-	-	-	-	63.64	63.64
X	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement						
XI	Profit (Loss) for the period from continuing operations (VII-IX+X)	358.54	89.63	45.61	500.31	712.35	758.55
XII	Profit/(loss) from discontinued operations						
XIII	Tax expense of discontinued operations						
XIV	Profit/(loss) from Discontinued operations (after tax) (XII-XIII)						





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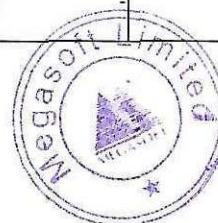
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XV	Share of profit (loss) of associates and joint ventures accounted for using equity method	227.71	(1,516.08)	(525.67)	(3,018.21)	(1,173.26)	(2,033.21)
XVI	Profit (Loss) for the period (XI + XIV+XV)	586.25	-1,426.45	-480.06	-2,517.90	-460.91	-1,274.66
XVII	Other Comprehensive Income						
	A 1. Items that will not be reclassified to profit or loss:						
	i) Remeasurements of post employment benefit obligation						0.20
	ii) Changes in Revaluation Surplus						
	2. Income tax relating to these items						
	B. 1. Items that will be reclassified to profit or loss:						
	i) fair value Changes in Equity instruments through OCI						
	2. Income tax relating to these items						
XVIII	Total Comprehensive income for the year (XVI+XVII)	586.25	(1,426.45)	(480.06)	(2,517.90)	(460.91)	(1,274.46)
XIX	Total profit or loss, attributable to						
	Profit/loss attributable to owners of parent						
	Total profit/loss attributable to non-controlling interests						
XX	Total Comprehensive income for the period attributable to						
	Comprehensive income for the period attributable to owners of parent						
	Total comprehensive income for the period attributable to owners of parent non-controlling interests						
XXI	Details of equity share capital						
a	Paid-up equity share capital	7,377.00	7,377.00	7,377.00	7,377.00	7,377.00	7,377.00
b	(face value of the share shall be indicated)	10.00	10.00	10.00	10.00	10.00	10.00
XXII	Details of debt securities						
XXIII	Reserves excluding revaluation reserve	5,389.90	4,803.65	8,721.56	5,389.90	8,721.56	7,907.80
XXIV	Debenture redemption reserve						
XXV	Earnings per share:						
a	Earnings per equity share for continuing operations						
	Basic earnings (loss) per share from continuing operations	0.79	(1.93)	(0.65)	(3.41)	(0.62)	(1.73)
	Diluted earnings (loss) per share from continuing operations	0.79	(1.93)	(0.65)	(3.41)	(0.62)	(1.73)
b	Earnings per equity share for discontinued operations						
	Basic earnings (loss) per share from discontinued operations						





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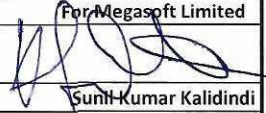

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	Diluted earnings (loss) per share from discontinued operations		-	-	-	-	-
c	Earnings per equity share		-	-	-	-	-
	Basic earnings (loss) per share from continuing and discontinued operations	0.79	(1.93)	(0.65)	(3.41)	(0.62)	(1.73)
	Diluted earnings (loss) per share from continuing and discontinued operations	0.79	(1.93)	(0.65)	(3.41)	(0.62)	(1.73)
XXVI	Disclosure of notes on financial results		-	-	-	-	-
		For Megasoft Limited					
		 Sunil Kumar Kalidindi					
		 Whole-Time Director & CEO					
Date : 14.02.2025							
Place: Hyderabad							



Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of the Company for the Quarter Ended 31st December 2024 and Year to Date Results for the period 1st April to 31st December 2024 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Megasoft Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Megasoft Limited ('The Company') ('the Parent') and its subsidiaries (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended 31st December, 2024 and for the period from 1st April, 2024 to 31st December, 2024 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
- Velapan Systems Private Limited
 - Extrovis AG



CONCLUSION

5. Based on our review conducted as stated above and upon consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the applicable Indian accounting standards ("IND AS") prescribed under the Companies Act 2013, the SEBI Circular and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

OTHER MATTER

6. We did not review the interim financial results of 1 subsidiary included in the consolidated unaudited financial results, whose interim financial results include Total revenues of Rs. Nil, total net loss after tax of Rs. 0.81 lakhs and Rs. 3.31 lakhs and total comprehensive loss of Rs. Rs. 0.81 lakhs and Rs. 3.31 for the quarter ended 31st December 2024 and period ended 1st April to 31st December 2024 respectively, as considered in the Unaudited Consolidated Financial Results.

The unaudited consolidated financial results also include Associate's share of net profit/(loss) after tax of Rs. 227.71 lakhs and Rs (3,018.21) lakhs and total comprehensive profit/(loss) of Rs. 227.71 lakhs and Rs (3,018.21) for the quarter ended 31st December 2024 and period ended 1st April to 31st December 2024 respectively, as considered in the Unaudited Consolidated Financial Results.

These Interim Financial Results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our report is not modified in respect of the above matters.

Place: Chennai
Date: 14-02-2025

For **N.C. Rajagopal & Co.,**
Chartered Accountants
(Firm Regn.No.: 003398S)

Arjun

Arjun S
Partner

(Membership No.: 230448)
UDIN: 25230448BMIMWB9191





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- B. Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc. - **Not Applicable for the Quarter ended on December 31, 2024.**
- C. Disclosing Outstanding Default on Loans and Debt Securities- **Nil Default on Loans and Debt Securities for the Quarter ended on December 31, 2024.**
- D. Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) -**Not Applicable for the Quarter ended on December 31, 2024.**
- E. Statement on Impact of Audit Qualifications (for Audit Report with Modified Opinion) Submitted along- with Annual Audited Financial Results (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) - **Not Applicable for the Quarter ended on December 31, 2024.**

