

PART I - Statement of Consolidated Unaudited results for the quarter and nine months period ended 30 September 2013							Rs lakhs
	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30-Sep-2013	30-Jun-2013	30-Sep-2012	30-Sep-2013	30-Sep-2012	31-Dec-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operations	2,434	2,552	2,668	7,666	8,602	11,540
2	<b>Expenditure</b>						
a	Employee benefits expense	963	978	1,299	2,935	3,976	5,047
b	Depreciation and Amortisation expense	319	269	317	895	927	1,233
c	Operating Expenses	910	901	1,048	2,732	3,061	4,324
	<b>Total Expenditure</b>	<b>2,192</b>	<b>2,148</b>	<b>2,664</b>	<b>6,562</b>	<b>7,964</b>	<b>10,604</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>242</b>	<b>404</b>	<b>4</b>	<b>1,104</b>	<b>638</b>	<b>936</b>
4	Other Income / (Expense)	15	80	(41)	68	187	306
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>257</b>	<b>484</b>	<b>(37)</b>	<b>1,172</b>	<b>825</b>	<b>1,242</b>
6	Finance cost	231	340	291	920	735	1,058
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>26</b>	<b>144</b>	<b>(328)</b>	<b>252</b>	<b>90</b>	<b>184</b>
8	Exceptional Items Provision / write-off of debtors	--	--	--	--	--	20
9	<b>Profit / (Loss) from ordinary activities before tax (7 - 8)</b>	<b>26</b>	<b>144</b>	<b>(328)</b>	<b>252</b>	<b>90</b>	<b>164</b>
10	Taxes	--	3	(10)	5	2	47
11	<b>Profit / (Loss) after tax (9 - 10)</b>	<b>26</b>	<b>141</b>	<b>(318)</b>	<b>247</b>	<b>88</b>	<b>117</b>
12	Paid-up Equity Share Capital (Rs.10 per share)	4,427	4,427	4,427	4,427	4,427	4,427
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						16,958
14	Earnings per Share before / after extraordinary items (Rs) (not annualised)						
	Basic	0.06	0.31	(0.73)	0.56	0.20	0.26
	Diluted	0.06	0.30	(0.71)	0.54	0.20	0.25
<b>PART II - Select information for the quarter ended 30 September 2013</b>							
<b>A</b>	<b>PARTICULARS OF SHARE HOLDING</b>						
1	Public Shareholding						
	Number of Shares	41,063,337	41,063,337	41,063,337	41,063,337	41,063,337	41,063,337
	Percentage of shareholding	92.76%	92.76%	92.76%	92.76%	92.76%	92.76%
2	Promoters and Promoter Group Shareholding						
a	Pledged / Encumbered						
	Number of Shares	--	--	941,870	--	941,870	941,870
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	--	--	29.40%	--	29.40%	29.40%
	Percentage of Shares (as a % of the total share capital of the Company)	--	--	2.13%	--	2.13%	2.13%
b	Non - encumbered						
	Number of Shares	3,203,956	3,203,956	2,262,086	3,203,956	2,262,086	2,262,086
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	70.60%	100.00%	70.60%	70.60%
	Percentage of Shares (as a % of the total share capital of the Company)	7.24%	7.24%	5.11%	7.24%	5.11%	5.11%
<b>B</b>	<b>INVESTORS COMPLAINTS</b>				<b>Three Months ended 30 September 2013</b>		
	Pending at the beginning of the Quarter				0		
	Received during the Quarter				2		
	Disposed during the Quarter				2		
	Remaining unresolved at the end of the Quarter				0		



PART I - Statement of Unaudited results for the quarter and nine months period ended 30 September 2013							Rs lakhs
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		30-Sep-2013	30-Jun-2013	30-Sep-2012	30-Sep-2013	30-Sep-2012	31-Dec-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operations	1,208	957	1,023	3,309	3,481	4,616
2	<b>Expenditure</b>						
a	Employee benefits expense	830	614	570	2,079	2,165	2,902
b	Depreciation and Amortisation expense	62	39	89	183	258	340
c	Operating Expenses	218	161	305	560	803	1,169
	<b>Total Expenditure</b>	<b>1,110</b>	<b>814</b>	<b>964</b>	<b>2,822</b>	<b>3,226</b>	<b>4,411</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>98</b>	<b>143</b>	<b>59</b>	<b>487</b>	<b>255</b>	<b>205</b>
4	Other Income / (Expense)	67	55	(32)	95	202	310
5	<b>Profit from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>165</b>	<b>198</b>	<b>27</b>	<b>582</b>	<b>457</b>	<b>515</b>
6	Finance cost	121	133	66	444	170	335
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>44</b>	<b>65</b>	<b>(39)</b>	<b>138</b>	<b>287</b>	<b>180</b>
8	Exceptional Items						
	Provision / write-off of debtors	--	--	--	--	--	20
9	<b>Profit / (Loss) from ordinary activities before tax (7 - 8)</b>	<b>44</b>	<b>65</b>	<b>(39)</b>	<b>138</b>	<b>287</b>	<b>160</b>
10	Taxes	--	4	(10)	6	2	42
11	<b>Profit / (Loss) after tax (9 - 10)</b>	<b>44</b>	<b>61</b>	<b>(29)</b>	<b>132</b>	<b>285</b>	<b>118</b>
12	Paid-up Equity Share Capital (Rs.10 per share)	4,427	4,427	4,427	4,427	4,427	4,427
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						12,649
14	Earnings per Share before extraordinary items for the period, for the year to date and for the previous year (Rs) (not annualised)						
	Basic	0.10	0.14	(0.07)	0.30	0.64	0.27
	Diluted	0.09	0.14	(0.07)	0.29	0.63	0.26
<b>PART II - Select information for the quarter ended 30 September 2013</b>							
<b>A</b>	<b>PARTICULARS OF SHARE HOLDING</b>						
1	Public Shareholding						
	Number of Shares	41,063,337	41,063,337	41,063,337	41,063,337	41,063,337	41,063,337
	Percentage of shareholding	92.76%	92.76%	92.76%	92.76%	92.76%	92.76%
2	Promoters and Promoter Group Shareholding						
a	Pledged / Encumbered						
	Number of Shares	--	--	941,870	--	941,870	941,870
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	--	--	29.40%	--	29.40%	29.40%
	Percentage of Shares (as a % of the total share capital of the Company)	--	--	2.13%	--	2.13%	2.13%
b	Non - encumbered						
	Number of Shares	3,203,956	3,203,956	2,262,086	3,203,956	2,262,086	2,262,086
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	70.60%	100.00%	70.60%	70.60%
	Percentage of Shares (as a % of the total share capital of the Company)	7.24%	7.24%	5.11%	7.24%	5.11%	5.11%
<b>B</b>	<b>INVESTORS COMPLAINTS</b>				<b>Three Months ended 30 September 2013</b>		
	Pending at the beginning of the Quarter				0		
	Received during the Quarter				2		
	Disposed during the Quarter				2		
	Remaining unresolved at the end of the Quarter				0		



**Notes :**

- 1 The text of the above statement was approved by the Board of Directors at their meeting held on 13 November 2013 after a review by the Audit Committee of the Company.
- 2 The standalone financial results of Megasoft Limited have been submitted to the stock exchanges and are available for perusal on the company's website at [www.megasoft.com](http://www.megasoft.com) and in stock exchange's website of both BSE and NSE viz., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)
- 3 Previous period figures have been regrouped, reclassified / rearranged wherever necessary to conform to current period's presentation.
- 4 The financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial statements as set out in the Accounting Standard on Consolidated Financial Statements of the Companies (Accounting Standards) Rules, 2006, of the provisions of the Companies Act, 1956. All inter-company accounts are eliminated on consolidation.
- 5 The company has a single reportable segment, that of Telecom. Accordingly, Accounting Standard 17 (AS 17 – Segment Reporting) issued by ICAI / Company (Accounting Standards) Rules, 2006 is not applicable.
- 6 During the quarter, the company lost a major customer impacting revenues.
- 7 Other income / (expenses) include Net Exchange gain / (loss) during the period / year.
- 8 Taxes include current tax and deferred tax.
- 9 The Limited Review by the Statutory Auditors for the quarter as required under clause 41 of the Listing Agreement has been completed and the related Report is being forwarded to the Stock Exchanges. This Report does not have any impact on the above Results and Notes which need to be explained.
- 10 The following are the particulars of the company (on standalone basis):

	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30-Sep-2013	30-Jun-2013	30-Sep-2012	30-Sep-2013	30-Sep-2012	31-Dec-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a	Turnover	1,208	957	1,023	3,309	3,481	4,616
b	Profit / (Loss) before tax	44	65	(39)	138	287	160
c	Profit / (Loss) after tax	44	61	(29)	132	285	118

By Order of the Board  
for MEGASOFT LIMITED

Place: Hyderabad  
Date: 13 November 2013

GV Kumar  
Managing Director