



## MEGASOFT LIMITED

No.85, Kutchery Road, Mylapore, Chennai 600004

PART I - Statement of Consolidated Unaudited results for the quarter ended 31 March 2013					Rs lakhs
	Particulars	Quarter ended	Previous Quarter ended	Corresponding quarter ended in the previous year	Previous accounting year ended
		31-Mar-2013	31-Dec-2012	31-Mar-2012	31-Dec-2012
		Unaudited	Audited	Unaudited	Audited
1	Net Sales / Income from Operations	2,680	2,938	3,008	11,540
2	<b>Expenditure</b>				
a	Employee benefits expense	994	1,071	1,325	5,047
b	Depreciation and Amortisation expense	307	306	301	1,233
c	Operating Expenses	921	1,263	997	4,324
	<b>Total Expenditure</b>	<b>2,222</b>	<b>2,640</b>	<b>2,623</b>	<b>10,604</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>458</b>	<b>298</b>	<b>385</b>	<b>936</b>
4	Other Income / (Expense)	(27)	119	114	306
5	<b>Profit from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>431</b>	<b>417</b>	<b>499</b>	<b>1,242</b>
6	Finance cost	349	323	216	1,058
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>82</b>	<b>94</b>	<b>283</b>	<b>184</b>
8	Exceptional Items				
	Provision / write-off of debtors	--	20	--	20
9	Profit from ordinary activities before tax (7 + 8)	82	74	283	164
10	Taxes	2	45	2	47
11	<b>Profit after tax (10-11)</b>	<b>80</b>	<b>29</b>	<b>281</b>	<b>117</b>
12	Paid-up Equity Share Capital (Rs.10 per share)	4,427	4,427	4,427	4,427
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				16,958
14	Earnings per Share before / after extraordinary items (Rs) (not annualised)				
	Basic	0.18	0.07	0.64	0.26
	Diluted	0.18	0.06	0.62	0.25
<b>PART II - Select information for the quarter ended 31 March 2013</b>					
<b>A</b>	<b>PARTICULARS OF SHARE HOLDING</b>				
1	Public Shareholding				
	Number of Shares	41,063,337	41,063,337	41,063,337	41,063,337
	Percentage of shareholding	92.76%	92.76%	92.76%	92.76%
2	Promoters and Promoter Group Shareholding				
a	Pledged / Encumbered				
	Number of Shares	941,870	941,870	941,870	941,870
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	29.40%	29.40%	29.40%	29.40%
	Percentage of Shares (as a % of the total share capital of the Company)	2.13%	2.13%	2.13%	2.13%
b	Non - encumbered				
	Number of Shares	2,262,086	2,262,086	2,262,086	2,262,086
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	70.60%	70.60%	70.60%	70.60%
	Percentage of Shares (as a % of the total share capital of the Company)	5.11%	5.11%	5.11%	5.11%
<b>B</b>	<b>INVESTORS COMPLAINTS</b>	<b>Three Months ended 31 March 2013</b>			
	Pending at the beginning of the Quarter	0			
	Received during the Quarter	3			
	Disposed during the Quarter	3			
	Remaining unresolved at the end of the Quarter	0			



## MEGASOFT LIMITED

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PART I - Statement of Standalone Unaudited results for the quarter ended 31 March 2013					Rs lakhs
	Particulars	Quarter ended	Previous Quarter ended	Corresponding quarter ended in the previous year	Previous accounting year ended
		31-Mar-2013	31-Dec-2012	31-Mar-2012	31-Dec-2012
		Unaudited	Audited	Unaudited	Audited
1	Net Sales / Income from Operations	1,144	1,135	1,242	4,616
2	<b>Expenditure</b>				
a	Personnel costs	635	737	784	2,902
b	Depreciation and Amortisation	82	82	84	340
c	Operating Expenses	181	366	231	1,169
	<b>Total Expenditure</b>	<b>898</b>	<b>1,185</b>	<b>1,099</b>	<b>4,411</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>246</b>	<b>(50)</b>	<b>143</b>	<b>205</b>
4	Other Income / (Expenses)	(27)	108	110	310
5	<b>Profit from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>219</b>	<b>58</b>	<b>253</b>	<b>515</b>
6	Finance cost	190	165	47	335
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>29</b>	<b>(107)</b>	<b>206</b>	<b>180</b>
8	Exceptional Items				
	Provision / write-off of debtors	--	20	--	20
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	29	(127)	206	160
10	Taxes	2	40	2	42
11	<b>Profit / (Loss) after tax (9 - 10)</b>	<b>27</b>	<b>(167)</b>	<b>204</b>	<b>118</b>
12	Paid-up Equity Share Capital (Rs.10 per share)	4,427	4,427	4,427	4,427
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				12,649
14	Earnings per Share before / after extraordinary items (Rs) (not annualised)				
	Basic	0.06	(0.38)	0.46	0.27
	Diluted	0.06	(0.36)	0.45	0.26
<b>PART II - Select information for the quarter ended 31 March 2013</b>					
<b>A</b>	<b>PARTICULARS OF SHARE HOLDING</b>				
1	Public Shareholding				
	Number of Shares	41,063,337	41,063,337	41,063,337	41,063,337
	Percentage of shareholding	92.76%	92.76%	92.76%	92.76%
2	Promoters and Promoter Group Shareholding				
a	Pledged / Encumbered				
	Number of Shares	941,870	941,870	941,870	941,870
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	29.40%	29.40%	29.40%	29.40%
	Percentage of Shares (as a % of the total share capital of the Company)	2.13%	2.13%	2.13%	2.13%
b	Non - encumbered				
	Number of Shares	2,262,086	2,262,086	2,262,086	2,262,086
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	70.60%	70.60%	70.60%	70.60%
	Percentage of Shares (as a % of the total share capital of the Company)	5.11%	5.11%	5.11%	5.11%
<b>B</b>	<b>INVESTORS COMPLAINTS</b>	<b>Three Months ended 31 March 2013</b>			
	Pending at the beginning of the Quarter	0			
	Received during the Quarter	3			
	Disposed during the Quarter	3			
	Remaining unresolved at the end of the Quarter	0			



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### Notes :

- 1 These results were taken on record by the Board of Directors at their Meeting held on 15 May 2013 after a review by the Audit Committee of the Company.
- 2 The standalone financial results of Megasoft Limited have been submitted to the stock exchanges and are available for perusal on the company's website at www.megasoft.com and in stock exchange's website of both BSE and NSE viz., www.bseindia.com and www.nseindia.com
- 3 Previous period figures have been regrouped, reclassified / rearranged wherever necessary to conform to current period's presentation.
- 4 The financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial statements as set out in the Accounting Standard on Consolidated Financial Statements of the Companies (Accounting Standards) Rules, 2006, of the provisions of the Companies Act, 1956. All material inter-company accounts are eliminated on consolidation.
- 5 The company has a single reportable segment, that of Telecom. Accordingly, Accounting Standard 17 (AS 17 – Segment Reporting) issued by ICAI / Company (Accounting Standards) Rules, 2006 is not applicable.
- 6 Other income / (expenses) include Net Exchange gain / (loss) during the period / year.
- 7 Taxes include current tax and deferred tax.
- 8 The Statutory Auditors have carried out a 'Limited Review' of the Company's results in terms of clause 41 of the Listing Agreement with the Stock Exchanges.
- 9 The following are the particulars of the company (on standalone basis):

		<i>Rs lakhs</i>			
	Particulars	Quarter ended	Previous Quarter ended	Corresponding quarter ended in the previous year	Previous accounting year ended
		31-Mar-2013	31-Dec-2012	31-Mar-2012	31-Dec-2012
		Unaudited	Audited	Unaudited	Audited
a	Turnover	1,144	1,135	1,242	4,616
b	Profit / (Loss) before tax	29	(127)	206	160
c	Profit / (Loss) after tax	27	(167)	204	118

By Order of the Board  
for MEGASOFT LIMITED

Place: Chennai  
Date: 15 May 2013

**GV Kumar**  
Managing Director