

PART I - Statement of Consolidated Unaudited results for the quarter and nine months period ended 30 September 2012							Rs lakhs
	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30-Sep-2012	30-Jun-2012	30-Sep-2011	30-Sep-2012	30-Sep-2011	31-Dec-2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operations	2,668	2,926	3,444	8,602	11,463	15,037
2	Expenditure						
a	Employee benefits expense	1,299	1,352	1,391	3,976	4,316	5,781
b	Depreciation and Amortisation expense	317	309	298	927	931	1,290
c	Operating Expenses	1,048	1,016	1,284	3,061	3,900	5,200
	Total Expenditure	2,664	2,677	2,973	7,964	9,147	12,271
3	Profit from operations before other income, finance costs and exceptional items (1 - 2)	4	249	471	638	2,316	2,766
4	Other Income / (Expense)	(41)	114	60	187	29	721
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(37)	363	531	825	2,345	3,487
6	Finance cost	291	228	213	735	733	978
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(328)	135	318	90	1,612	2,509
8	Exceptional Items Provision / write-off of debtors	--	--	--	--	103	698
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(328)	135	318	90	1,509	1,811
10	Taxes	(10)	10	15	2	33	61
11	Profit / (Loss) after tax (9 - 10)	(318)	125	303	88	1,476	1,750
12	Paid-up Equity Share Capital (Rs.10 per share)	4,427	4,427	4,427	4,427	4,427	4,427
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						16,992
14	Earnings per Share before / after extraordinary items (Rs) (not annualised)						
	Basic	(0.73)	0.28	0.69	0.20	3.33	3.95
	Diluted	(0.71)	0.28	0.67	0.20	3.27	3.87
PART II - Select information for the quarter ended 30 September 2012							
A PARTICULARS OF SHARE HOLDING							
1	Public Shareholding						
	Number of Shares	41,063,337	41,063,337	41,063,337	41,063,337	41,063,337	41,063,337
	Percentage of shareholding	92.76%	92.76%	92.76%	92.76%	92.76%	92.76%
2	Promoters and Promoter Group Shareholding						
a	Pledged / Encumbered						
	Number of Shares	941,870	941,870	941,870	941,870	941,870	941,870
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	29.40%	29.40%	29.40%	29.40%	29.40%	29.40%
	Percentage of Shares (as a % of the total share capital of the Comp	2.13%	2.13%	2.13%	2.13%	2.13%	2.13%
b	Non - encumbered						
	Number of Shares	2,262,086	2,262,086	2,262,086	2,262,086	2,262,086	2,262,086
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	70.60%	70.60%	70.60%	70.60%	70.60%	70.60%
	Percentage of Shares (as a % of the total share capital of the Comp	5.11%	5.11%	5.11%	5.11%	5.11%	5.11%
B INVESTORS COMPLAINTS							
					Three Months ended 30 September 2012		
Pending at the beginning of the Quarter					0		
Received during the Quarter					2		
Disposed during the Quarter					2		
Remaining unresolved at the end of the Quarter					0		

PART I - Statement of Unaudited results for the quarter and nine months period ended 30 September 2012							Rs lakhs
	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30-Sep-2012	30-Jun-2012	30-Sep-2011	30-Sep-2012	30-Sep-2011	31-Dec-2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operations	1,023	1,216	1,143	3,481	3,788	5,008
2	Expenditure						
a	Employee benefits expense	570	811	811	2,165	2,495	3,289
b	Depreciation and Amortisation expense	89	85	98	258	315	409
c	Operating Expenses	305	267	162	803	455	652
	Total Expenditure	964	1,163	1,071	3,226	3,265	4,350
3	Profit from operations before other income, finance costs and exceptional items (1 - 2)	59	53	72	255	523	658
4	Other Income / (Expense)	(32)	124	43	202	28	720
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	27	177	115	457	551	1,378
6	Finance cost	66	57	63	170	232	282
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(39)	120	52	287	319	1,096
8	Exceptional Items						
	Provision / write-off of debtors	--	--	--	--	103	486
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(39)	120	52	287	216	610
10	Taxes	(10)	10	15	2	33	58
11	Profit / (Loss) after tax (9 - 10)	(29)	110	37	285	183	552
15	Paid-up Equity Share Capital (Rs.10 per share)	4,427	4,427	4,427	4,427	4,427	4,427
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						12,530
17	Earnings per Share before extraordinary items for the period, for the year to date and for the previous year (Rs) (not annualised)						
	Basic	(0.07)	0.25	0.09	0.64	0.41	1.25
	Diluted	(0.07)	0.24	0.08	0.63	0.41	1.22
PART II - Select information for the quarter ended 30 September 2012							
A	PARTICULARS OF SHARE HOLDING						
1	Public Shareholding						
	Number of Shares	41,063,337	41,063,337	41,063,337	41,063,337	41,063,337	41,063,337
	Percentage of shareholding	92.76%	92.76%	92.76%	92.76%	92.76%	92.76%
2	Promoters and Promoter Group Shareholding						
a	Pledged / Encumbered						
	Number of Shares	941,870	941,870	941,870	941,870	941,870	941,870
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	29.40%	29.40%	29.40%	29.40%	29.40%	29.40%
	Percentage of Shares (as a % of the total share capital of the Comp	2.13%	2.13%	2.13%	2.13%	2.13%	2.13%
b	Non - encumbered						
	Number of Shares	2,262,086	2,262,086	2,262,086	2,262,086	2,262,086	2,262,086
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	70.60%	70.60%	70.60%	70.60%	70.60%	70.60%
	Percentage of Shares (as a % of the total share capital of the Comp	5.11%	5.11%	5.11%	5.11%	5.11%	5.11%
B	INVESTORS COMPLAINTS				Three Months ended 30 September 2012		
	Pending at the beginning of the Quarter				0		
	Received during the Quarter				2		
	Disposed during the Quarter				2		
	Remaining unresolved at the end of the Quarter				0		



Notes :

- 1 The financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial statements as set out in the Accounting Standard on Consolidated Financial Statements of the Companies (Accounting Standards) Rules, 2006, of the provisions of the Companies Act, 1956. All inter-company accounts are eliminated on consolidation.
- 2 Previous period figures have been regrouped, reclassified / rearranged wherever necessary to conform to current period's presentation.
- 3 The company has a single reportable segment, that of Telecom. Accordingly, Accounting Standard 17 (AS 17 – Segment Reporting) issued by ICAI / Company (Accounting Standards) Rules, 2006 is not applicable.
- 4 Other income / (expenses) include Net Exchange gain / (loss) during the period / year.
- 5 Taxes include current tax and deferred tax.
- 6 The Statutory Auditors have carried out a 'Limited Review' of the Company's results in terms of clause 41 of the Listing Agreement with the Stock Exchanges.
- 7 These results were taken on record by the Board of Directors at their Meeting held on 9 November 2012 after a review by the Audit Committee of the Company.
- 8 As per clause 41 of the Listing Agreement, the company has opted to publish Consolidated Financial Results. The standalone financial results of Megasoft Limited have been submitted to the stock exchanges and are available for perusal in the company's website at www.megasoft.com and in stock exchange's website of both BSE and NSE viz., www.bseindia.com and www.nseindia.com

The following are the particulars of the company (on standalone basis):

	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30-Sep-2012	30-Jun-2012	30-Sep-2011	30-Sep-2012	30-Sep-2011	31-Dec-2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a	Turnover	1,023	1,216	1,143	3,481	3,788	5,008
b	Profit / (Loss) before tax	(39)	120	52	287	216	610
c	Profit / (Loss) after tax	(29)	110	37	285	183	552

By Order of the Board
for MEGASOFT LIMITED

Place: Hyderabad
Date: 9 November 2012

GV Kumar
Managing Director