



Date: 17.05.2023

To

BSE Limited

Phiroze JeeJeeBhoy Towers

Dalal Street, Fort

Mumbai 400001

Scrip Code: 532408

National Stock Exchange of India Limited

Exchange Plaza

Bandra-Kurla Complex, Bandra(E)

Mumbai 400051

Symbol: MEGASOFT

Dear Sir(s),

Sub: Intimation of Information received from the Promoter regarding the registration of shares pursuant to Amalgamation.

Ref: Disclosure pursuant to Regulation 30 of Securities and Exchanges Board of India (Listing Obligations and Disclosure Requirements) Regulations,2015.

Dear Sir/ Madam,

With reference to our earlier intimation dated 05th April,2023, regarding the Amalgamation between **Sri Power Generation (India) Private Limited ("SPGIPL")** (Promoter of the Company prior to Amalgamation), **Solar Integration Systems India Private Limited** and **Nimbha Biotech Private Limited**, (Transferor Companies) with **Ramanagaram Enterprises Private Limited ("REPL")** (Transferee Company) (Promoter of the Company after the Amalgamation), we wish to inform you that the Company has received information from REPL that pursuant to the said amalgamation 3,22,86,926 equity Shares held by erstwhile SPGIPL in the Company has been updated in the name of REPL in the records of the Depository Participant. Accordingly, the BENPOS of the Company reflects REPL as the promoter of the Company.

You are requested to kindly take the above information on record and oblige.

Thanking You,

For **Megasoft Limited**

.....
Shridhar Thathachary
Chief Financial Officer

MEGASOFT LIMITED

CIN : L24100TN1999PLC042730

My Home Hub, 1st Floor, Block-3,

Madhapur, Hyderabad - 500081,

Telangana, India.

Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555

email : investors@megasoft.com

website : www.megasoft.com